

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>ThermoPro, Inc.</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	<u>DBA Prize Wheels R Fun</u> <u>DBA Games People Play</u> <u>DBA The Golf Target</u>	
3. Debtor's federal Employer Identification Number (EIN)	<u>58-2003230</u>	
4. Debtor's address	Principal place of business <u>1600 Cross Pointe Way</u> <u>Suite D</u> <u>Duluth, GA 30097</u> Number, Street, City, State & ZIP Code <u>Gwinnett</u> County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business <u>1600 Cross Pointe Way Suite D Duluth, GA</u> Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	<u>www.thermopro.com</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **ThermoPro, Inc.** Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3261

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	Case number, if known	_____

Debtor **ThermoPro, Inc.** Case number (if known) _____
Name

- 11. Why is the case filed in this district?** *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

- 13. Debtor's estimation of available funds** *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

- 15. Estimated Assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor ThermoPro, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2025
MM / DD / YYYY

X /s/ Gregory Weigle
Signature of authorized representative of debtor

Gregory Weigle
Printed name

Title CEO

18. Signature of attorney **X** /s/ Michael Pugh
Signature of attorney for debtor

Date April 1, 2025
MM / DD / YYYY

Michael Pugh 150170 Esq.
Printed name

Thompson, O'Brien, Kappler & Nasuti, P.C.
Firm name

2 Sun Court, Suite 400
Peachtree Corners, GA 30092
Number, Street, City, State & ZIP Code

Contact phone (770) 925-0111 Email address mpugh@tokn.com

150170 GA
Bar number and State

Fill in this information to identify the case:

Debtor name ThermoPro, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2025

X /s/ Gregory Weigle

Signature of individual signing on behalf of debtor

Gregory Weigle

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **ThermoPro, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF
GEORGIA, ATLANTA DIVISION**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Atlanta Digital Marketing Grp. 3221 Lynwood Dr. NE Atlanta, GA 30319						\$13,000.00
Atlanta Metal Coating 3929 Oakcliff Industrial Ct Atlanta, GA 30340						\$25,340.00
Carolina Custom Finishing 2115 N. Fayetteville Street Asheboro, NC 27203						\$31,843.50
CitiBank ATTN: Sunil Garg, CEO 388 Greenwich Street New York, NY 10013						\$35,000.00
East West Manufacturing 4170 Ashford Dunwoody Rd Suite 560 Atlanta, GA 30319						\$97,888.29
Fed Ex P.O. Box 660481 Dallas, TX 75266						\$18,352.03
Gas South PO Box 530552 Atlanta, GA 30353						\$16,501.61

Debtor **ThermoPro, Inc.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
GAS SOUTH, LLC ATTEN: Jamie Tiernan 788 Circle 75 Parkway SE, Suite 800 Atlanta, GA 30339						\$16,502.00
Gwinnett County Tax Commissioner 75 Langley Drive Lawrenceville, GA 30046		Personal Property of Business		\$44,231.00	\$0.00	\$44,231.00
PARAFIN, INC. ATTEN: 1505 Corporation INCORPORATING SERVICES, LTD. 301 HOWARD STREET SUITE 1500 San Francisco, CA 94105						\$13,352.00
Peachtree Packaging & Display 770 Marathon Pkwy Lawrenceville, GA 30046						\$11,445.60
Rapid Finance 4500 East West Highway 6th Floor Bethesda, MD 20814		All Tangible and Intangible Company Assets		\$132,000.00	\$100,000.00	\$132,000.00
REA UPO V Consolidate Collections PO Box 843645 Dallas, TX 75284						\$206,538.01
REVENUED LLC ATTEN: CORPORATION SERVICE COMPANY 1201 HAYS STREET Tallahassee, FL 32301		Customer Accounts Receivable Customer Accounts Receivable		\$205,000.00	\$220,000.00	\$69,000.00
Rowmark PO Box 92933 Cleveland, OH 44194						\$12,644.15

Debtor **ThermoPro, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SBA 4600 Sheridan Street Hollywood, FL 33021		All tangible and intangible company assets		\$205,000.00	\$0.00	\$205,000.00
Stephen Gould Corporation 5 Giralda Farms Madison, NJ 07940						\$11,125.40
Uncapped Solutions LLC 8 The Green STE B Dover, DE 19901						\$13,871.00
Unique Funding Solutions 4600 Sheridan Street Suite 301A		Customer Accounts Receivable Customer Accounts Receivable		\$80,000.00	\$220,000.00	\$80,000.00
VISA U.S.A. INC. ATTN: Corporation Service Company, Registered Agent 2 Sun Court Suite 400 Peachtree Corners, GA 30092		Credit card purchases				\$10,000.00

Fill in this information to identify the case:

Debtor name ThermoPro, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 1,160,700.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 966,545.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 2,127,245.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 982,231.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 652,422.91

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 1,634,653.91

Fill in this information to identify the case:

Debtor name ThermoPro, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. The Piedmont BankChecking1068\$0.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Rental Deposit held by Nuveen Real Estate\$22,345.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Selective Insurance - Management Liability Insurance\$0.00

Debtor ThermoPro, Inc. Case number (If known) _____
Name

8.2. Selective Insurance - D&O Insurance \$0.00

8.3. Selective Insurance \$0.00

8.4. Travelers Crime Insurance \$0.00

8.5. FFVA Mutual Insurance Co. Workers' Compensation Insurance \$0.00

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$22,345.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 216,000.00 - 0.00 = \$216,000.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 8,000.00 - 4,000.00 = \$4,000.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$220,000.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. <u>Raw materials</u> <u>Raw Materials</u>	<u>Perpetual</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$306,000.00</u>

Debtor ThermoPro, Inc. Case number (If known) _____
Name

20.	<u>Work in progress</u> <u>Work in Progress</u>	<u>Perpetual</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$104,000.00</u>
21.	<u>Finished goods, including goods held for resale</u> <u>Finished Goods</u>	<u>Perpetual</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$24,000.00</u>
22.	<u>Other inventory or supplies</u> <u>Other Inventory or Supplies</u>	<u>Perpetual</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$5,000.00</u>
	<u>Product Molds</u>		<u>\$0.00</u>		<u>\$0.00</u>

23. **Total of Part 5.** \$439,000.00
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<u>Office furniture</u> <u>1999 Dayton Band Saw</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$250.00</u>
	<u>2006 Tannewitz Model HB-950</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$500.00</u>
	<u>2016 Kaiser Air Compressor Model TD-61</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$1,000.00</u>
	<u>1998 MAAC 4 x 6 3 station rotary</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$20,700.00</u>

Debtor	<u>ThermoPro, Inc.</u>	Case number (If known)	
	Name		
<u>1998 MAAC ASP</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$3,000.00</u>
<u>2005 AVT 5 x 8 3 station rotary</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$24,000.00</u>
<u>2010 Quincy Drying Oven BC-408</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$3,750.00</u>
<u>2000 RotoGran Granulator PH-12-14 SP</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$1,000.00</u>
<u>2005 5 axis Thermwood C67DT 5 x 10</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$15,000.00</u>
<u>2006 Thermwood C67DT 10 x 10 table</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$15,000.00</u>
<u>1998 3 axis motion master 4 x 8</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$2,850.00</u>
<u>2001 Andersen 3 axis NC-3116TC 5 x 10</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$5,550.00</u>
<u>1999 Porte 90 degree conveyor c-3848-90</u>	<u>\$0.00</u>		<u>\$0.00</u>
<u>1999 Ultraviolet UV system HC-48</u>	<u>\$0.00</u>		<u>\$0.00</u>
<u>2001 Dustek Dust system W1500</u>	<u>\$0.00</u>		<u>\$0.00</u>
<u>1999 FTM HEAT BENDER 989675</u>	<u>\$0.00</u>		<u>\$0.00</u>
<u>2005 Delta Radial saw 424-02-131-0014</u>	<u>\$0.00</u>		<u>\$0.00</u>
<u>2005 Milwaukee Panel saw 6486-20</u>	<u>\$0.00</u>		<u>\$0.00</u>
<u>2005 Jet Drill Press JDP17MF</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$100.00</u>
<u>2009 Porter cable table saw PCB270TS</u>	<u>\$0.00</u>		<u>\$0.00</u>
<u>2005 Enco Lathe 110-0820</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$500.00</u>
<u>2005 Dayton Welder 3Z913F</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$50.00</u>
<u>2006 Cousins shrink wrap machine LP2100</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$4,000.00</u>
<u>Yale Fork lift ERC030AGN36TE094</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$4,000.00</u>
<u>Toyota forklift 7FBEU20</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$5,000.00</u>
<u>Color/Gloss Meter</u>	<u>\$0.00</u>		<u>\$0.00</u>

Debtor ThermoPro, Inc. Case number (If known) _____
 Name

BYK Gardner Ultra Sonic Gauge PANAmetrics NDT 35	\$0.00	Liquidation	\$300.00
2001 Pennsylvania scale	\$0.00		\$0.00
X-Y plotter	\$0.00		\$0.00
Plotter cable router 7518	\$0.00		\$0.00
Misc conveyor	\$0.00		\$0.00
Pallet Racking	\$0.00	Liquidation	\$1,000.00
Loctite pressure pots Bonda matic	\$0.00	Liquidation	\$200.00
1998 Quincy Air compressor 15 Hp	\$0.00	Liquidation	\$750.00
2008 Spanco Hoist 500lbs	\$0.00	Liquidation	\$100.00
8 pallet Jacks	\$0.00	Liquidation	\$100.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and
communication systems equipment and software
Two (2) Graphic Printers**

\$0.00 Liquidation \$5,000.00

Solid Works Software

\$0.00 Liquidation \$500.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$114,200.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Debtor ThermoPro, Inc.
Name

Case number (If known) _____

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 2292 Elder Mill Road Watkinsville, GA 30677		\$0.00		\$1,160,700.00
55.2. 1600 Cross Pointe Way Suite D Duluth, GA 30097	Leasehold Interest	\$0.00		\$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
 Copy the total to line 88.

\$1,160,700.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites ThermoPro.com Domain Name	\$0.00	N/A	\$1,000.00
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations Customer List	\$0.00	N/A	\$100,000.00

64. Other intangibles, or intellectual property

Debtor ThermoPro, Inc. Case number (If known) _____
Name

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$101,000.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

ERTC Refund

Tax year **2021**

\$70,000.00

Net Operating Losses

Tax year **2019-2023**

\$0.00

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$70,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No
☐ Yes

Debtor ThermoPro, Inc. Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$22,345.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$220,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$439,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$114,200.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$1,160,700.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$101,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$70,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$966,545.00</u>	+ 91b. <u>\$1,160,700.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$2,127,245.00</u>

Debtor ThermoPro, Inc. Case number (if known) _____
Name

Specified on line 2.2

2.3 Rapid Finance Creditor's Name 4500 East West Highway 6th Floor Bethesda, MD 20814 <hr/> Creditor's mailing address <hr/> <hr/> Creditor's email address, if known <hr/> Date debt was incurred 7/01/2024 Last 4 digits of account number 2099 <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All Tangible and Intangible Company Assets <hr/> Describe the lien Non-Purchase Money Security <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$132,000.00	\$100,000.00
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2.4 REVENUED LLC Creditor's Name ATTEN: CORPORATION SERVICE COMPANY 1201 HAYS STREET <hr/> Tallahassee, FL 32301 <hr/> Creditor's mailing address <hr/> <hr/> Creditor's email address, if known <hr/> Date debt was incurred 6/13/2024 Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.2	Describe debtor's property that is subject to a lien Customer Accounts Receivable; Customer Accounts Receivable <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$205,000.00	\$220,000.00
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2.5 SBA Creditor's Name 4600 Sheridan Street Hollywood, FL 33021 <hr/> Creditor's mailing address <hr/> <hr/> Creditor's email address, if known <hr/> Date debt was incurred 6/19/2020 Last 4 digits of account number 7909	Describe debtor's property that is subject to a lien All tangible and intangible company assets <hr/> Describe the lien Non-Purchase Money Security <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$205,000.00	\$0.00
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Debtor **ThermoPro, Inc.**
Name

Case number (if known)

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.6 The Piedmont Bank

Creditor's Name

**5100 Peachtree Parkway
Peachtree Corners , GA
30092**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred
6/29/2017**

**Last 4 digits of account number
5004**

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2292 Elder Mill RoadWatkinsville, GA 30677

\$236,000.00

\$1,160,700.00

Describe the lien

Second Mortgage

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.7 Unique Funding Solutions

Creditor's Name

**4600 Sheridan Street
Suite 301A**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

Describe debtor's property that is subject to a lien

Customer Accounts Receivable; Customer Accounts Receivable

\$80,000.00

\$220,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$982,231.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name ThermoPro, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address AAA Cooper P.O. Box 935003 Atlanta, GA 31193 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,075.55
3.2	Nonpriority creditor's name and mailing address ADCO Plastics 1256 Sandtown Road Marietta, GA 30008 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$7,265.79
3.3	Nonpriority creditor's name and mailing address Aflac PO Box 673025 Dallas, TX 75267 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$896.60
3.4	Nonpriority creditor's name and mailing address All Service Delivery 6160 Purdue Drive SW Atlanta, GA 30336 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$762.50
3.5	Nonpriority creditor's name and mailing address Amstat Industries 1192 Heather Drive Lake Zurich, IL 60047 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,222.00

Debtor	ThermoPro, Inc. <small>Name</small>	Case number (if known) _____
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3.6	Nonpriority creditor's name and mailing address AT&T PO BOX 105251 Atlanta, GA 30348 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$189.99
3.7	Nonpriority creditor's name and mailing address Atlanta Digital Marketing Grp. 3221 Lynwood Dr. NE Atlanta, GA 30319 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,000.00
3.8	Nonpriority creditor's name and mailing address Atlanta Fire Extinguisher P.O. Box 7830 Atlanta, GA 30357 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$280.00
3.9	Nonpriority creditor's name and mailing address Atlanta Metal Coating 3929 Oakcliff Industrial Ct Atlanta, GA 30340 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,340.00
3.10	Nonpriority creditor's name and mailing address Borke Mold Specialist 9541 GLADES DRIVE Hamilton, OH 45011 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,547.60
3.11	Nonpriority creditor's name and mailing address Capital City 4955 Avalon Ridge Pkwy, Ste 100 Norcross, GA 30071 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,365.00
3.12	Nonpriority creditor's name and mailing address Carolina Custom Finishing 2115 N. Fayetteville Street Asheboro, NC 27203 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,843.50
3.13	Nonpriority creditor's name and mailing address Castek Aluminum Inc. 527 Ternes Ave. Elyria, OH 44035 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,860.00

Debtor	ThermoPro, Inc. <small>Name</small>		Case number (if known)
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3.14	Nonpriority creditor's name and mailing address Champion Plastics 220 Clifton BLVD Clifton, NJ 07011 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,770.00
3.15	Nonpriority creditor's name and mailing address CitiBank ATTN: Sunil Garg, CEO 388 Greenwich Street New York, NY 10013 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>8036</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,000.00
3.16	Nonpriority creditor's name and mailing address Curbell Plastics Inc 14746 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,558.76
3.17	Nonpriority creditor's name and mailing address East West Manufacturing 4170 Ashford Dunwoody Rd Suite 560 Atlanta, GA 30319 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$97,888.29
3.18	Nonpriority creditor's name and mailing address ECI Software Solutions CORPORATION SERVICE COMPANY 1160 DUBLIN ROAD, SUITE 400 Columbus, OH 43215 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.19	Nonpriority creditor's name and mailing address Ehrlich Pest Control PO Box 13848 Reading, PA 19612 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$520.60
3.20	Nonpriority creditor's name and mailing address Fed Ex P.O. Box 660481 Dallas, TX 75266 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,352.03
3.21	Nonpriority creditor's name and mailing address FedEx Freight DEPT CH PO BOX 10306 Palatine, IL 60055 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$417.48

Debtor	ThermoPro, Inc. <small>Name</small>	Case number (if known) _____
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3.22	Nonpriority creditor's name and mailing address Fusion Cloud Services LLC PO Box 31001-4169 Pasadena, CA 91110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$179.74 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Futorex P. O. 158 Bloomington, IN 47832 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,187.40 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address GA Radioactive Materials Program 4244 international Pkwy Suite 120 Atlanta, GA 30354 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$120.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address Gas South PO Box 530552 Atlanta, GA 30353 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,501.61 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address GAS SOUTH, LLC ATTEN: Jamie Tiernan 788 Circle 75 Parkway SE, Suite 800 Atlanta, GA 30339 Date(s) debt was incurred ____ Last 4 digits of account number <u>2257</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,502.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address Gibson Corrugated LLC ATTEN: CHARLES DALE GIBSON 3060 EASON BLVD Tupelo, MS 38801 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address Grainger Inc. Dept. 844407940 Palatine, IL 60038 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,040.41 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	Nonpriority creditor's name and mailing address Gregory Weigle 2292 Elder Mill Rd Watkinsville, GA 30677 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	ThermoPro, Inc. <small>Name</small>		Case number (if known)
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3.30	Nonpriority creditor's name and mailing address HOME DEPOT CREDIT SERVICES P O Box 9001043 Louisville, KY 40290 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,492.83
3.31	Nonpriority creditor's name and mailing address Jackson EMC P.O. BOX 100 Jefferson, GA 30549 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,853.44
3.32	Nonpriority creditor's name and mailing address Just Pallets and Crates 1400 Veterans Memorial Hwy Ste 134 Mableton, GA 30126 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$600.00
3.33	Nonpriority creditor's name and mailing address KMT Systems / Mid South Securi 1732 SANDS PLACE Marietta, GA 30067 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$234.27
3.34	Nonpriority creditor's name and mailing address Laird Plastics 8110 Troon Circle Suite 100 Austell, GA 30168 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,580.50
3.35	Nonpriority creditor's name and mailing address MCMaster Carr Supply P O BOX 7690 Chicago, IL 60680 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,635.48
3.36	Nonpriority creditor's name and mailing address MLC CAD Systems Inc 4625 W William Cannon Dr Bldg 5 Austin, TX 78749 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,489.40
3.37	Nonpriority creditor's name and mailing address MSC Industrial Supply PO Box 953635 Saint Louis, MO 63195 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$888.99

Debtor	ThermoPro, Inc. <small>Name</small>		Case number (if known)
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3.38	Nonpriority creditor's name and mailing address Pacifictech 22695 Old Canal Road Yorba Linda, CA 92887 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47.12
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3.39	Nonpriority creditor's name and mailing address PARAFIN, INC. ATTEN: 1505 Corporation INCORPORATING SERVICES, LTD. 301 HOWARD STREET SUITE 1500 San Francisco, CA 94105 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,352.00
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3.40	Nonpriority creditor's name and mailing address Peachtree Packaging & Display 770 Marathon Pkwy Lawrenceville, GA 30046 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,445.60
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3.41	Nonpriority creditor's name and mailing address Pitney Bowes Global Fin. Serv. PO Box 371887 Pittsburgh, PA 15250 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$781.56
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3.42	Nonpriority creditor's name and mailing address Primex Plastics PO Box 854527 Minneapolis, MN 55485 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,930.60
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3.43	Nonpriority creditor's name and mailing address Purchase Power PO Box 981026 Boston, MA 02298 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,599.32
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3.44	Nonpriority creditor's name and mailing address QIMA (US) 352 Sonwil Dr Buffalo, NY 14225 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200.00
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3.45	Nonpriority creditor's name and mailing address Quench USA Inc. 630 Allendale Rd Suite 200 King of Prussia, PA 19406 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,295.88
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Debtor	ThermoPro, Inc. <small>Name</small>		Case number (if known)
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3.46	Nonpriority creditor's name and mailing address REA UPO V Consolidate Collections PO Box 843645 Dallas, TX 75284 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$206,538.01
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3.47	Nonpriority creditor's name and mailing address RETIREMENT PLAN ADMINISTRATORS, LLC ATTEN: Michael Zahariades 780 Johnson Ferry Road, Suite 375 Atlanta, GA 30342 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
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3.48	Nonpriority creditor's name and mailing address Rowmark PO Box 92933 Cleveland, OH 44194 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,644.15
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3.49	Nonpriority creditor's name and mailing address Savant CTS 301 Heritage Walk Woodstock, GA 30188 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,529.42
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3.50	Nonpriority creditor's name and mailing address Sekisui Kydex 6685 Low Street Bloomsburg, PA 17815 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,964.65
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3.51	Nonpriority creditor's name and mailing address Simona Boltaron 1 General Street Newcomerstown, OH 43832 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,547.60
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3.52	Nonpriority creditor's name and mailing address Simona PMC PO BOX 1123 Findlay, OH 45839 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,537.46
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3.53	Nonpriority creditor's name and mailing address Southeastern Freight Lines P.O. Box 100104 Columbia, SC 29202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,561.74
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Debtor	ThermoPro, Inc. <small>Name</small>	Case number (if known) _____
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3.54	Nonpriority creditor's name and mailing address Stephen Gould Corporation 5 Giralda Farms Madison, NJ 07940 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,125.40
3.55	Nonpriority creditor's name and mailing address Tammy Shearer 1600 Cross Pointe Way, Suite D Duluth, GA 30097 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.56	Nonpriority creditor's name and mailing address TForce Worldwide Inc. PO Box 7410328 Chicago, IL 60674 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,271.11
3.57	Nonpriority creditor's name and mailing address Thermwood 904 Buffaloville Rd Dale, IN 47523 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$144.60
3.58	Nonpriority creditor's name and mailing address Thomco 1100 Northbrook Pkwy Suwanee, GA 30024 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,834.98
3.59	Nonpriority creditor's name and mailing address Trinity Packaging Supply PO Box 22600 New York, NY 10087 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$458.59
3.60	Nonpriority creditor's name and mailing address Uncapped Solutions LLC 8 The Green STE B Dover, DE 19901 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,871.00
3.61	Nonpriority creditor's name and mailing address VERITIV OPERATING COMPANY P.O. BOX 57006 Los Angeles, CA 90074 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,633.79

Debtor **ThermoPro, Inc.** Case number (if known) _____
Name

3.62 Nonpriority creditor's name and mailing address **Verizon Wireless** As of the petition filing date, the claim is: *Check all that apply.* **\$839.36**
PO Box 660108
Dallas, TX 75266
Date(s) debt was incurred _____
Last 4 digits of account number _____
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.63 Nonpriority creditor's name and mailing address **VISA U.S.A. INC.** As of the petition filing date, the claim is: *Check all that apply.* **\$10,000.00**
ATTN: Corporation Service Company,
Registered Agent
2 Sun Court
Suite 400
Peachtree Corners, GA 30092
Date(s) debt was incurred _____
Last 4 digits of account number **1626**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: **Credit card purchases**
Is the claim subject to offset? ☒ No ☐ Yes

3.64 Nonpriority creditor's name and mailing address **Washers USA** As of the petition filing date, the claim is: *Check all that apply.* **\$1,400.00**
P.O. Box 1333
Black Mountain, NC 28711
Date(s) debt was incurred _____
Last 4 digits of account number _____
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.65 Nonpriority creditor's name and mailing address **Waste Connections of Georgia** As of the petition filing date, the claim is: *Check all that apply.* **\$1,407.21**
25 North Drive
Acworth, GA 30102
Date(s) debt was incurred _____
Last 4 digits of account number _____
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 652,422.91
5c.	\$ 652,422.91

Fill in this information to identify the case:

Debtor name ThermoPro, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Copier Lease**

State the term remaining **21 months**

List the contract number of any government contract _____

**Document Strategies Inc.
1235 Old Alpharetta Road
Ste. 110
Alpharetta, GA 30005**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Postage Meter**

State the term remaining **4 years, 6 months**

List the contract number of any government contract _____

**Pitney Bowes
PO Box 981022
Boston, MA 02298**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Lease for Office Space located at:
1600 Cross Pointe Way
Suite D**

State the term remaining **Duluth, GA 30097
2 years, 4 months**

List the contract number of any government contract _____

**TEACHERS INSURANCE & ANNUITY ASSOC. of A
Attn: Corporation Service Company, Registered Agent
2 Sun Court, Suite 400**

Peachtree Corners, GA 30092

Fill in this information to identify the case:

Debtor name ThermoPro, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name ThermoPro, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

For prior year:
From **01/01/2024** to **12/31/2024**

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$2,256,685.00

For year before that:
From **01/01/2023** to **12/31/2023**

☒ Operating a business

☐ Other _____

\$2,571,052.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **ThermoPro, Inc.**

Case number (if known) _____

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. CitiBank ATTN: Sunil Garg, CEO 388 Greenwich Street New York, NY 10013	12/11/2024 12/18/2024 12/29/2025 12/10/2025 12/11/2025 12/21/2025 12/23/2025 12/22/2025 12/24/2025 12/30/2025 12/20/2025 12/25/2025 12/18/2025	\$28,000.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. ECI Software Solutions CORPORATION SERVICE COMPANY 1160 DUBLIN ROAD, SUITE 400 Columbus, OH 43215	1/28/2025 12/30/2024	\$4,764.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. FFVA MUTUAL INSURANCE COMPANY ATTN: Cogency Global Inc. 900 Old Roswell Lakes Parkway, Suite 310 Roswell, GA 30076	12/29/2024 12/27/2025 12/9/2024	\$4,768.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. GAS SOUTH, LLC ATTEN: Jamie Tiernan 788 Circle 75 Parkway SE, Suite 800 Atlanta, GA 30339	12/23/2024 12/22/2025	\$4,815.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. Gibson Corrugated LLC ATTEN: CHARLES DALE GIBSON 3060 EASON BLVD Tupelo, MS 38801	2/12/2025	\$19,837.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.6. JACKSON ELECTRIC MEMBERSHIP CORPORATION ATTEN: Ernest A. Jakins, III 850 Commerce Road Jefferson, GA 30549	12/30/2024 12/22/2025	\$6,768.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **ThermoPro, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.7. MAISON CAPITAL GROUP FL LLC ATTEN: OELBAUM, MOSES 4601 SHERIDAN STREET SUITE 320 Hollywood, FL 33021	1/15/20251/2 9/202512/2/2 0241/30/2025 12/3/20241/3 1/202512/4/2 0242/3/20251 2/5/20242/4/2 02512/6/2024 2/5/202512/9/ 20242/6/2025 12/10/20242/ 7/202512/11/ 20242/10/202 512/12/20242 /11/202512/1 3/20241/16/2 02512/16/202 412/17/20241 2/18/202412/ 19/202412/20 /202412/23/2 02412/24/202 412/26/20241 2/27/202412/ 30/20241/17/ 202512/31/20 241/2/20251/ 3/20251/21/2 0251/22/2025 1/23/20251/2 4/20251/27/2 0251/28/2025 2/12/20252/1 3/20252/14/2 0252/18/2025	\$68,954.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.8. VENSURE EMPLOYER SERVICES, INC. ATTEN: Cogency Global Inc 300 W. Clarendon Ave., Suite 240 Phoenix, AZ 85013	12/6/202412/ 20/20241/3/2 0251/17/2025 1/31/20252/1 4/2025	\$144,471.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Employee Payroll</u>
3.9. PARAFIN, INC. ATTEN: 1505 Corporation INCORPORATING SERVICES, LTD. 301 HOWARD STREET SUITE 1500 San Francisco, CA 94105	1/22/20251/2 8/20252/11/2 02512/17/202 412/24/20241 2/31/20241/1 3/20251/14/2 025	\$4,288.96	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.10 THE PIEDMONT BANK ATTEN: Watson, Monty G 5100 Peachtree Parkway Peachtree Corners, GA 30092	2/5/20251/10/ 202512/5/202 4	\$27,471.44	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>SBA Loan</u>

Debtor **ThermoPro, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.11 PIEDMONT PLASTICS, INC. ATTEN: C T CORPORATION SYSTEM 289 S Culver St Lawrenceville, GA 30046	2/13/2025 2/5/ 2025 12/9/202 4	\$31,441.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.12 REVENUED LLC ATTEN: CORPORATION SERVICE COMPANY 1201 HAYS STREET Tallahassee, FL 32301	1/31/2025 12/ 13/2024 1/17/ 2025 12/27/20 242/7/2025 12 /6/2024 12/20/ 2024 1/24/202 52/14/2025 1/ 3/2025 1/10/2 025	\$55,274.42	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.13 Savant CTS 301 Heritage Walk Woodstock, GA 30188	12/10/2024 1/ 31/2025	\$16,593.11	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.14 SBFS 4500 East West Hwy, 6th Floor Bethesda, MD 20814	12/2/2024 12/ 9/2024 12/16/ 2024 12/23/20 24 12/30/2024 1/27/2025 2/3/ 2025 2/10/202 52 18/2025	\$42,528.85	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.15 SELECTIVE INSURANCE COMPANY OF AMERICA ATTEN: CSC of Stephens County, Inc. 597 Big A Road Toccoa, GA 30577	12/31/2024 1/ 27/2025	\$6,048.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.16 Unique Funding Solutions LLC ATTEN: MANELA, DAVID 1915 HOLLYWOOD BLVD SUITE 200A Hollywood, FL 33020	1/15/2025 1/2 2/2025 1/29/2 025 2/5/2025 12 12/2025 12/4/ 2024 12/11/20 24 12/18/2024 12 26/2024 1/ 2/2025	\$45,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Gregory Weigle 2292 Elder Mill Rd Watkinsville, GA 30677 Owner/CEO	2/18/2025 1/21/2025 12/23/2024	\$8,573.08	Repayment of Business Loan

Debtor **ThermoPro, Inc.**

Case number (if known)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **ThermoPro, Inc.**

Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Thompson, O'Brien, Kappler & Nasuti, P.C 2 Sun Court, Suite 400 Peachtree Corners, GA 30092	Retainer for Bankruptcy Representation	April 1, 2025	\$12,287.50

Email or website address
mpugh@tokn.com

Who made the payment, if not debtor?

11.2.	Thompson, O'Brien, Kappler & Nasuti, P.C 2 Sun Court, Suite 400 Peachtree Corners, GA 30092	Pre-Petition Attorney Fees	April 1, 2025	\$10,974.50
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Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Debtor **ThermoPro, Inc.**

Case number (if known)

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Thermopro, Inc.Profit Sharing Plan & Trust

Employer identification number of the plan

EIN: **58-2003230**

Has the plan been terminated?

- ☒ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Debtor **ThermoPro, Inc.**

Case number (if known)

Owner's name and address	Location of the property	Describe the property	Value
Various Customers GA	1600 Cross Pointe Way Duluth, GA 30097	Customer Product Molds	\$0.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements**26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Gregory Weigle 1600 Cross Pointe Way, Suite D Duluth, GA 30097	Ongoing

Debtor **ThermoPro, Inc.**

Case number (if known)

Name and address	Date of service From-To
26a.2. Tammy Shearer 1600 Cross Pointe Way, Suite D Duluth, GA 30097	Ongoing
26a.3. Gloria Bell 1600 Cross Pointe Way, Suite D Duluth, GA 30097	Ongoing

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Gregory Weigle 1600 Cross Pointe Way Duluth, GA 30097	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. The Piedmont Bank 5100 Peachtree Parkway Peachtree Corners , GA 30092

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 Gregory Weigle	October 2023	\$559,534
Name and address of the person who has possession of inventory records Gregory Weigle 1600 Cross Pointe Way, Suite D Duluth, GA 30097		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Gregory Weigle	2292 Elder Mill Rd Watkinsville, GA 30677	Owner	83

Debtor **ThermoPro, Inc.**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Tammy Shearer	1600 Cross Pointe Way, Suite D Duluth, GA 30097	Owner	17

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Gregory Weigle 2292 Elder Mill Rd Watkinsville, GA 30677	\$17,719.24	2/18/2025, 1/21/2025, 12/23/2024	Repayment of Loan
	Relationship to debtor Owner/CEO			
30.2	Gregory Weigle 2292 Elder Mill Rd Watkinsville, GA 30677	\$24,000	03/2024-03/2025	Salary
	Relationship to debtor CEO			
30.3	Tammy Shearer 1600 Cross Pointe Way, Suite D Duluth, GA 30097	\$6,699.94	03/2024 - 03/2025	Salary
	Relationship to debtor Co-Owner			
30.4	Donna Weigle 2292 Elder Mill Rd Watkinsville, GA 30677	\$1,538.48	4/1/2024 - 12/31/24	Services Rendered as an Employee
	Relationship to debtor CEO's Spouse			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Weigle Holding Inc.	EIN: 82-1533997

Debtor ThermoPro, Inc.

Case number (if known) _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2025

/s/ Gregory Weigle

Signature of individual signing on behalf of the debtor

Gregory Weigle

Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

United States Bankruptcy Court
Northern District of Georgia, Atlanta Division

In re **ThermoPro, Inc.**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Weigle Holdings, Inc. 401k Plan 2292 Elder Mill Rd Watkinsville, GA 30677	Common	666666	Voting

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **April 1, 2025**

Signature **/s/ Gregory Weigle**
Gregory Weigle

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Georgia, Atlanta Division

In re ThermoPro, Inc.

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept \$ _____

Prior to the filing of this statement I have received \$ _____

Balance Due \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of \$ 12,287.50

The undersigned shall bill against the retainer at an hourly rate of \$ 465.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$ 1,738.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re ThermoPro, Inc. Debtor(s) Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 1, 2025

Date

/s/ Michael Pugh

Michael Pugh 150170 Esq.

Signature of Attorney

Thompson, O'Brien, Kappler & Nasuti, P.C.

2 Sun Court, Suite 400

Peachtree Corners, GA 30092

(770) 925-0111 Fax:

mpugh@tokn.com

Name of law firm

**United States Bankruptcy Court
Northern District of Georgia, Atlanta Division**

In re	<u>ThermoPro, Inc.</u>	Debtor(s)	Case No.	
			Chapter	<u>11</u>

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:	<u>April 1, 2025</u>	<u>/s/ Gregory Weigle</u>
		Gregory Weigle/CEO
		Signer/Title

AAA Cooper
P.O. Box 935003
Atlanta, GA 31193

ADCO Plastics
1256 Sandtown Road
Marietta, GA 30008

Aflac
PO Box 673025
Dallas, TX 75267

All Service Delivery
6160 Purdue Drive SW
Atlanta, GA 30336

Amstat Industries
1192 Heather Drive
Lake Zurich, IL 60047

AT&T
PO BOX 105251
Atlanta, GA 30348

Atlanta Digital Marketing Grp.
3221 Lynwood Dr. NE
Atlanta, GA 30319

Atlanta Fire Extinguisher
P.O. Box 7830
Atlanta, GA 30357

Atlanta Metal Coating
3929 Oakcliff Industrial Ct
Atlanta, GA 30340

Borke Mold Specialist
9541 GLADES DRIVE
Hamilton, OH 45011

Capital City
4955 Avalon Ridge Pkwy, Ste 100
Norcross, GA 30071

Carolina Custom Finishing
2115 N. Fayetteville Street
Asheboro, NC 27203

Castek Aluminum Inc.
527 Ternes Ave.
Elyria, OH 44035

Champion Plastics
220 Clifton BLVD
Clifton, NJ 07011

CitiBank
ATTN: Sunil Garg, CEO
388 Greenwich Street
New York, NY 10013

Curbell Plastics Inc
14746 Collections Center Drive
Chicago, IL 60693

Document Strategies Inc.
1235 Old Alpharetta Road
Ste. 110
Alpharetta, GA 30005

East West Manufacturing
4170 Ashford Dunwoody Rd Suite 560
Atlanta, GA 30319

ECI Software Solutions
CORPORATION SERVICE COMPANY
1160 DUBLIN ROAD, SUITE 400
Columbus, OH 43215

Ehrlich Pest Control
PO Box 13848
Reading, PA 19612

Fed Ex
P.O. Box 660481
Dallas, TX 75266

FedEx Freight
DEPT CH PO BOX 10306
Palatine, IL 60055

Fusion Cloud Services LLC
PO Box 31001-4169
Pasadena, CA 91110

Futurex
P. O. 158
Bloomington, IN 47832

GA Radioactive Materials Program
4244 international Pkwy Suite 120
Atlanta, GA 30354

Gas South
PO Box 530552
Atlanta, GA 30353

GAS SOUTH, LLC
ATTEN: Jamie Tiernan
788 Circle 75 Parkway SE, Suite 800
Atlanta, GA 30339

Gibson Corrugated LLC
ATTEN: CHARLES DALE GIBSON
3060 EASON BLVD
Tupelo, MS 38801

Grainger Inc.
Dept. 844407940
Palatine, IL 60038

Gregory Weigle
2292 Elder Mill Rd
Watkinsville, GA 30677

Gwinnett County Tax Commissioner
75 Langley Drive
Lawrenceville, GA 30046

HOME DEPOT CREDIT SERVICES
P O Box 9001043
Louisville, KY 40290

Jackson EMC
P.O. BOX 100
Jefferson, GA 30549

Just Pallets and Crates
1400 Veterans Memorial Hwy Ste 134
Mableton, GA 30126

KMT Systems / Mid South Securi
1732 SANDS PLACE
Marietta, GA 30067

Laird Plastics
8110 Troon Circle Suite 100
Austell, GA 30168

Maison Capital Group, Inc.
4601 Sheridan Street
Suite 320
Hollywood , FL 33021

MCMaster Carr Supply
P O BOX 7690
Chicago, IL 60680

MLC CAD Systems Inc
4625 W William Cannon Dr Bldg 5
Austin, TX 78749

MSC Industrial Supply
PO Box 953635
Saint Louis, MO 63195

Pacifictech
22695 Old Canal Road
Yorba Linda, CA 92887

PARAFIN, INC.
ATTEN: 1505 Corporation INCORPORATING SE
301 HOWARD STREET SUITE 1500
San Francisco, CA 94105

Peachtree Packaging & Display
770 Marathon Pkwy
Lawrenceville, GA 30046

Pitney Bowes
PO Box 981022
Boston, MA 02298

Pitney Bowes Global Fin. Serv.
PO Box 371887
Pittsburgh, PA 15250

Primex Plastics
PO Box 854527
Minneapolis, MN 55485

Purchase Power
PO Box 981026
Boston, MA 02298

QIMA (US)
352 Sonwil Dr
Buffalo, NY 14225

Quench USA Inc.
630 Allendale Rd Suite 200
King of Prussia, PA 19406

Rapid Finance
4500 East West Highway
6th Floor
Bethesda, MD 20814

REA UPO V Consolidate Collections
PO Box 843645
Dallas, TX 75284

RETIREMENT PLAN ADMINISTRATORS, LLC
ATTEN: Michael Zahariades
780 Johnson Ferry Road, Suite 375
Atlanta, GA 30342

REVENUED LLC
ATTEN: CORPORATION SERVICE COMPANY
1201 HAYS STREET
Tallahassee, FL 32301

Rowmark
PO Box 92933
Cleveland, OH 44194

Savant CTS
301 Heritage Walk
Woodstock, GA 30188

SBA
4600 Sheridan Street
Hollywood, FL 33021

Sekisui Kydex
6685 Low Street
Bloomsburg, PA 17815

Simona Boltaron
1 General Street
Newcomerstown, OH 43832

Simona PMC
PO BOX 1123
Findlay, OH 45839

Southeastern Freight Lines
P.O. Box 100104
Columbia, SC 29202

Stephen Gould Corporation
5 Giralda Farms
Madison, NJ 07940

Tammy Shearer
1600 Cross Pointe Way,
Suite D
Duluth, GA 30097

TEACHERS INSURANCE & ANNUITY ASSOC. of A
Attn: Corporation Service Company, Regis
2 Sun Court, Suite 400
Peachtree Corners, GA 30092

TForce Worldwide Inc.
PO Box 7410328
Chicago, IL 60674

The Piedmont Bank
5100 Peachtree Parkway
Peachtree Corners , GA 30092

Thermwood
904 Buffaloville Rd
Dale, IN 47523

Thomco
1100 Northbrook Pkwy
Suwanee, GA 30024

Trinity Packaging Supply
PO Box 22600
New York, NY 10087

Uncapped Solutions LLC
8 The Green
STE B
Dover, DE 19901

Unique Funding Solutions
4600 Sheridan Street
Suite 301A

VERITIV OPERATING COMPANY
P.O. BOX 57006
Los Angeles, CA 90074

Verizon Wireless
PO Box 660108
Dallas, TX 75266

VISA U.S.A. INC.
ATTN: Corporation Service Company, Regis
2 Sun Court Suite 400
Peachtree Corners, GA 30092

Washers USA
P.O. Box 1333
Black Mountain, NC 28711

Waste Connections of Georgia
25 North Drive
Acworth, GA 30102

**United States Bankruptcy Court
Northern District of Georgia, Atlanta Division**

In re **ThermoPro, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **ThermoPro, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

April 1, 2025

Date

/s/ Michael Pugh

Michael Pugh 150170 Esq.

Signature of Attorney or Litigant

Counsel for **ThermoPro, Inc.**

Thompson, O'Brien, Kappler & Nasuti, P.C.

2 Sun Court, Suite 400

Peachtree Corners, GA 30092

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